

[August 1, 2007](#)

SPEAKER

Steve Sims, FTB
“Registered Domestic Partnerships”

[September 12, 2007](#)

Sidney Singleton
California Enterprise Zones

[October 3, 2007](#)

Anthony Bustos, President CSTC
TBA

[November 7, 2007](#)

Phil Fiegler, EA
Understanding & Reporting of Puts & Calls

[CSTC TAX BRIDGE TO 2008](#)

December 3 & 4 2007
Anaheim Plaza Hotel
Anaheim, CA 92802

Location for Educational Events

Chapter Meetings –
Holiday Inn,
275 So Airport Blvd.
So SF, CA 94080

Workshops
Tax Matters Office
1748 Market St,
San Francisco, CA 94013

Sequoia Club
1695 Broadway St
Redwood City, CA
1

PRESIDENT’S MESSAGE:

Boy! Time is sure flying. I thought I had another week, but just realized August 1 is next Wednesday! Sales tax returns are due Tuesday. Sometimes I find doing them fun, others a bear. Love those numbers.

Our last month’s speaker, Andy Rogers, was very good. I enjoyed learning “Why I Love S-Corps.” I actually learned a few pointes. Did you? Thank you Andy.

Our August speaker will be Steve Sims from the Franchise Tax Board. We had Mr. Sims before and he was lively, animated, knowledgeable and very good. His subject will be on registred Domestic Partnerships. A very current and hot tax issue. Yet, for many of us a very interesting and timely subject. So come and find out how the FTB will be handling these special relationships.

Your Society Board voted for the affiliation with the National Society of Tax Professionals (NSTP). The big plus is the ability for both organizations to take advantage of each other’s educational events and speakers. Watch out for more clarification from our Society.

Also, our Society will be moving after all. The new location will be bigger, more parking spaces, safer (next door to the police station) and freeway access. The price per square footage is less than our current location, too. The new landlord made us an offer that we couldn’t refuse. Three months free rent and they will pay for renovations, if needed.

Central Valley Chapter will be having their annual retreat from August 16-18 in Alamo, CA. If any of you are looking for a little R&R while being educated, check this event out. CE hours are 15 federal and 5 state.

You will receive the Quickfinders, Master Tax Guides and the Tax Book order forms very shortly. While the publications are usually modestly discounted from the publishers to you, our chapter does make a small profit. Please support your chapter by ordering your books through us.

See you next Wednesday

Tina Carter, President

IMPORTANT CHANGES: Starting July, if you do not (1) make a reservation on time or (2) pay your fee at the door, you will be charged an extra \$5.00 for the inconvenience. Also, if you make a reservation for the meeting and do not show (and did not cancel), you are still obligated to pay the chapter for the dinner, \$32.00 (**\$36.00 effective September**).



MISSION STATEMENT

To promote leadership and professionalism, by providing quality education to tax professionals, encouraging networking opportunities and advocating professional standards & positions within the tax industry

DINNER RESERVATION POLICY:

- Call 650-286-3410 to place your reservation.
- Reservation(s) deadline -Noon, FRIDAY
- Cancellation(s) deadline - Noon, TUESDAY
- The voicemail is available 24 hours.
- If you fail to cancel a reservation and/or if you are on the “Standing Reservation List”, you will be billed for your Dinner ordered.

6:30 PM Registration and
 Social Hour
7:00 PM Dinner
8:00 PM Steve Sims, FTB
 Registered Domestic Partnerships

EFFECTIVE 9/1/107

Members & Staff/Spouse with a reservation	\$32.00	\$36.00
Members & Staff/Spouse without a reservation	\$37.00	\$41.00
Non-Members with a reservation	\$37.00	\$41.00
Non-Members without a reservation	\$42.00	\$46.00
First-Timers “Let’s Get Acquainted” Special	\$22.00	\$26.00

Standing Reservation List, include;

All Board Members together with Jackie Adams, Larry King, Kathy Nakagawa, Laurence Nelson, & Walt Thomas.



2006 Board of Directors & Chairs:

President	Tina Carter, EA
1st Vice President	Samy Basta
2nd Vice President	Hernan Catalan, EA
Secretary	Eugene Ostermiller, EA
Treasurer	Margie Hines, EA
Past President	Kathy Stephenson, EA
Directors	Juanita Aguilera Scott Barendrick Robert Jahnigen Bacho Medina Dan Smith

Bylaws – SOP's	Eugene Ostermiller, EA
Education	Bacho Medina
Membership	Hernan Catalan, EA Linda Wade, EA
Newsletter	Samy Basta
Reception – Site	Juanita Aguilera
Telephone Tree	Bacho Medina Eugene Ostermiller, EA

The monthly Board Meeting starts at 5:30 P.M. except for March & April. Members are welcome to come and see how their organization and chapter operates, to give suggestions, ask questions or bring up an issue.

Announcements

All of us here at the S. F. CSTC Chapter are saddened by the death of Karon Clancy.

Karon was a member of our organization since 2004 and a newlywed.

Her husband, Cliff Caldecoa was kind enough to notify us of her demise.

Cliff, our condolences and be assured that she will be missed.

Sincerely,

Members of the SF Chapter of CSTC

AUGUST ANNIVERSARIES

Doreen Carneiro 16 Years

Barbara Simon 16 Years

Joan Sisneros 14 Years

Margarita Rodriguez 2 Years

May Sene 1 Years



For EAs, CPAs, Pas, and Tax Preparers:

These presentations have been designed to meet the requirements of the Director of Practice of the Internal Revenue Service, the California State Board of Accountancy, and the California Tax Education Council, Business & Profession Code Sec 22250-22259; includes code 31 of Federal Regulations 10.6(g), continuing education rule 88(c) - covering maintenance of attendance records, retention of program outlines, qualifications of instructors and length of class hours. This does not constitute an endorsement by these groups.